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JAN 12 2022
S.D. SEC. OF STATE

Todd V. Meierhenry
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Erin E. Willadsen
Mac Meierhenry

Mark V. Meierhenry
(1944-2020)

January 10, 2022

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Platte-Geddes School District 11-5
Aurora, Brule, Charles Mix and Douglas Counties, South Dakota
\$5,260,000 Limited Tax General Obligation Certificates,
Series 2021

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

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with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa

PLATTE-GEDDES SCHOOL DISTRICT 11-5
AURORA, BRULE, CHARLES MIX AND DOUGLAS COUNTIES, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2021

RECEIVED

JAN 14 2022

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BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Platte-Geddes School District 11-5.
2. Designation of issue: Limited Tax Capital Outlay Certificates, Series 2021
3. Date of issue: December 30, 2021
4. Purpose of issue: The District is issuing the Certificates to finance (a) the costs of constructing, renovating, improving, equipping and furnishing certain District facilities, and (b) the costs of issuing the Certificates.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$5,260,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Certificates, Series 2021 is true and correct on this 30th day of December 2021.

By: Kathleen A. Holter
Its: Business Manager

CERTIFICATE DEBT SERVICE

PLATTE-GEDDES SCHOOL DISTRICT No. 11-5
(AURORA, BRULE, CHARLES MIX & DOUGLAS COUNTIES, SOUTH DAKOTA)
South Dakota Health and Education Facilities (SDHEFA) Credit Enhancement Program
LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2021
BQ, 'AA+' Rating ('A+' Underlying Rating), 2033 Final Maturity
Final Pricing

Dated Date 12/30/2021
Delivery Date 12/30/2021

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
08/01/2022	355,000	3.000%	88,678.61	443,678.61	
02/01/2023			70,325.00	70,325.00	
06/30/2023					514,003.61
08/01/2023	380,000	3.000%	70,325.00	450,325.00	
02/01/2024			64,625.00	64,625.00	
06/30/2024					514,950.00
08/01/2024	390,000	3.000%	64,625.00	454,625.00	
02/01/2025			58,775.00	58,775.00	
06/30/2025					513,400.00
08/01/2025	400,000	3.000%	58,775.00	458,775.00	
02/01/2026			52,775.00	52,775.00	
06/30/2026					511,550.00
08/01/2026	425,000	4.000%	52,775.00	477,775.00	
02/01/2027			44,275.00	44,275.00	
06/30/2027					522,050.00
08/01/2027	425,000	4.000%	44,275.00	469,275.00	
02/01/2028			35,775.00	35,775.00	
06/30/2028					505,050.00
08/01/2028	450,000	3.000%	35,775.00	485,775.00	
02/01/2029			29,025.00	29,025.00	
06/30/2029					514,800.00
08/01/2029	460,000	3.000%	29,025.00	489,025.00	
02/01/2030			22,125.00	22,125.00	
06/30/2030					511,150.00
08/01/2030	475,000	3.000%	22,125.00	497,125.00	
02/01/2031			15,000.00	15,000.00	
06/30/2031					512,125.00
08/01/2031	490,000	2.000%	15,000.00	505,000.00	
02/01/2032			10,100.00	10,100.00	
06/30/2032					515,100.00
08/01/2032	500,000	2.000%	10,100.00	510,100.00	
02/01/2033			5,100.00	5,100.00	
06/30/2033					515,200.00
08/01/2033	510,000	2.000%	5,100.00	515,100.00	
06/30/2034					515,100.00
	5,260,000		904,478.61	6,164,478.61	6,164,478.61